

2025 易凯资本中国健康产业白皮书

核心观点篇

2025.05

2024

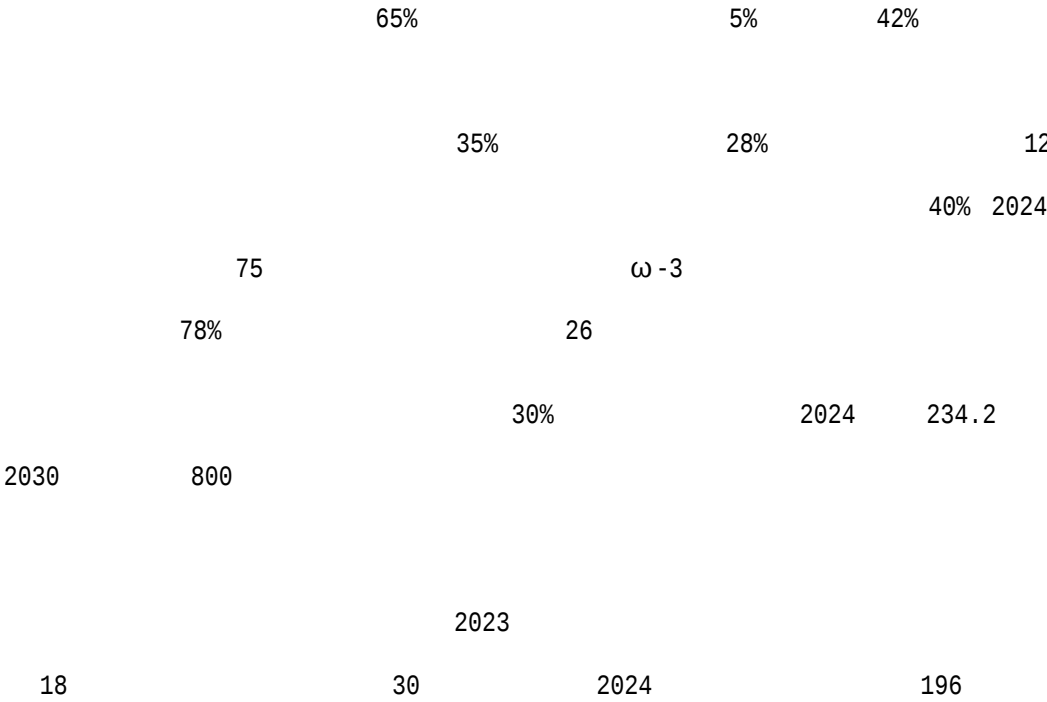
2023	13.3	1.8	
3			1.2
		9.1	
2023		10.5-11	1.4-1.5





CEC CAPITAL.





AI

AI

6

AI

7000

58%

60

60%

2024

1.45

3-6

2024

38%

3

4.2

72%

+

20%

2024

823

152

671

6.1

OECD

15.3

1.8%

2024

32.7

12%

“

”

“

”

“

”

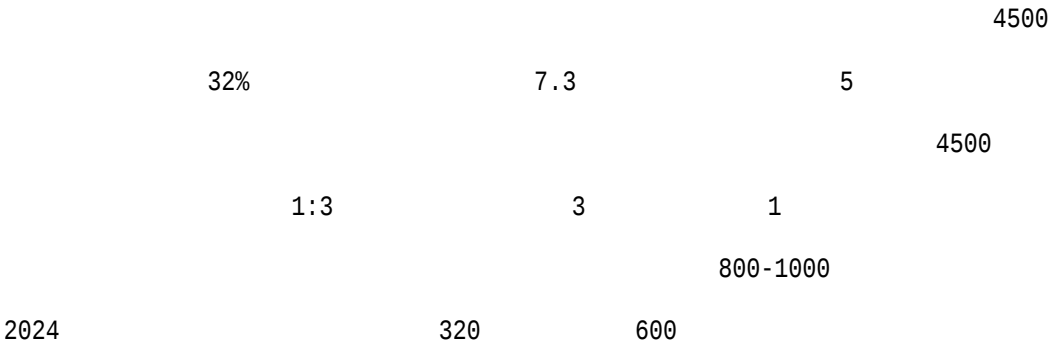
3-5

VR/AR

3D

AI





“ + ”

2

2025

50%

2055

30



26

440

+

+

3

AI

AI

AI

VitalConnect

2025

1

Zoe

3

AI

AI

"

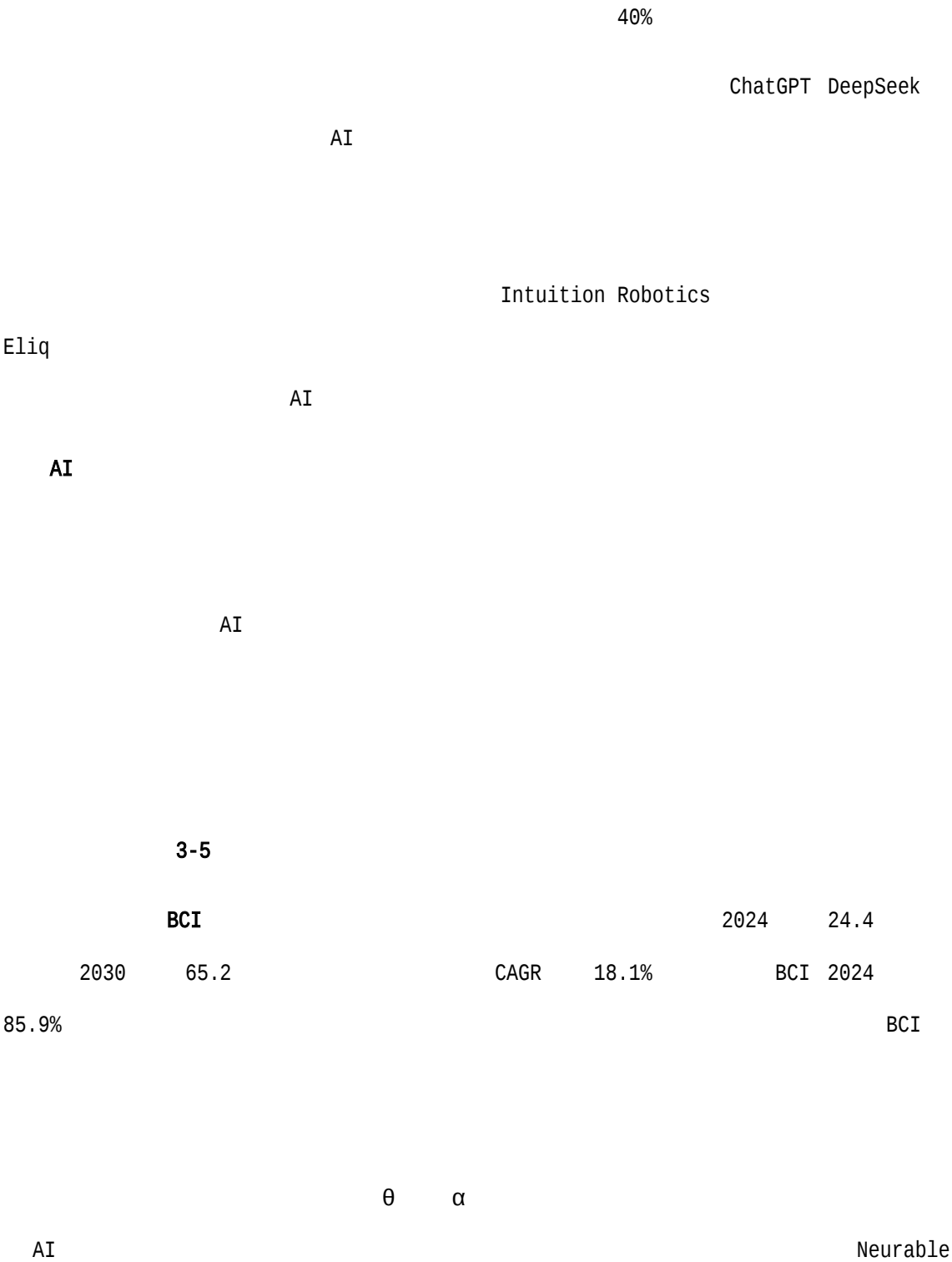
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"

AI





CEC CAPITAL.



CEC CAPITAL.

AI



AI

70%

1/5

“ + ” “ -

- ” 30%

AI “ ”

AI LucaProt RNA

30 5 14

95% AI

89%

10+

5000

300%

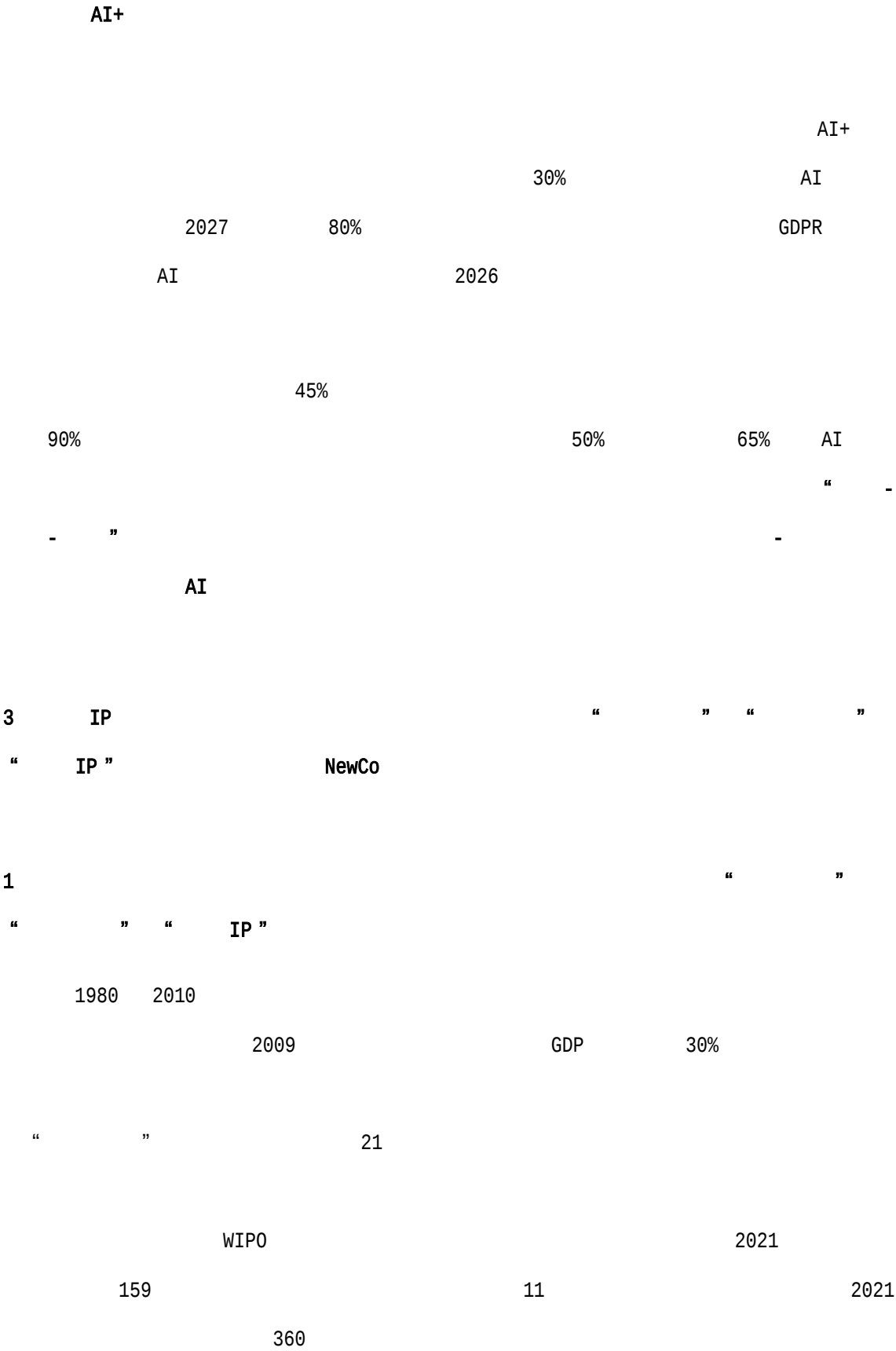
12% AI

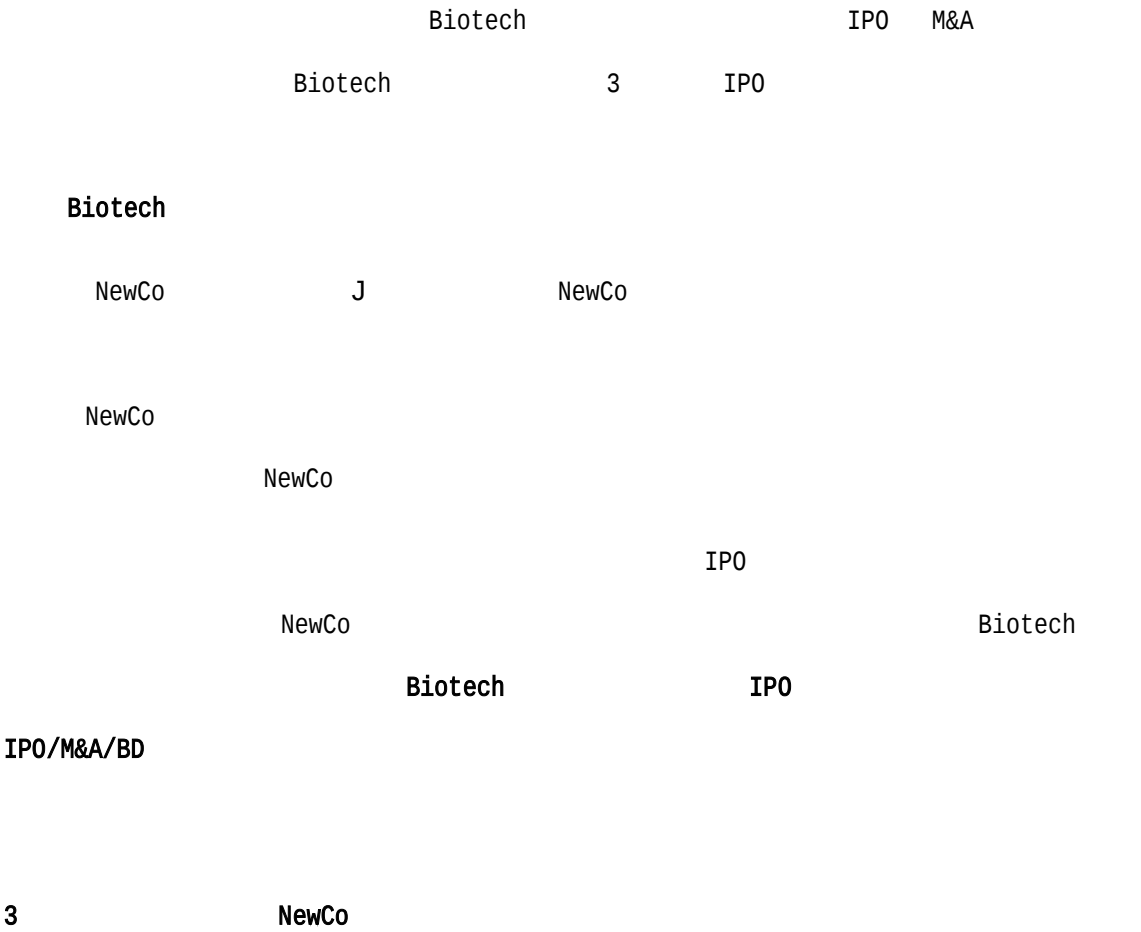
DRG

“ ” “ ” -









	Statista	2023	5,662
10	2023-2029	5%	

NewCo

“ NewCo ”

NewCo

4 “ ” “ ” “ ” “ ”

1	2024	4,762	15%	2023
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“ ” “ ” “ ”

2024	2023	1 4,176	4762
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15%	2030	1.8
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1.1 **8**

14 “ ”

4 “ ” “ ”

2030 85%
20%

2024 10 HMOs

“ ” NewCo

6 2024 “ ”

2024 “ ” “ ” “ ”

“ ” “ ” “ ”



